



ALPHA GEO (INDIA) LIMITED

6-3-250/2, Road No.1, Banjara Hills, Hyderabad - 500034
Tel.No.91-40-23320502 / 503, Fax No.91-40-23302238
E-mail : info@alphageoindia.com, Website : www.alphageoindia.com

Ref: AGIL/NSE & BSE/CS/27/2017-18

Date: 20.05.2017

To
The General Manger,
Department of Corporate Services,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400 001

To
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Plat No.C-1, G Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai-400 051

Dear Sir,

Ref: Scrip Code: 526397 Scrip Id: ALPHAGEO

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with Annexure, received by Company from M/s Aquila Drilling Pvt Ltd and Mr. Dinesh Alla towards allotment of Equity Shares on conversion of warrants of the Company and change in there shareholding of the Company.

We request you to kindly disseminate the same and also to do the needful.

Thanking You,
Yours' truly,
For Alphageo (India) Limited

Meenakshi Naag
Company Secretary & Compliance Officer



Encl: As above

Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ALPHAGEO (INDIA) LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DINESH ALLA – Acquirer AQUILA DRILLING PVT LTD- (Constituent of Promoter Group of the TC is as listed in Annexure hereto)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd 2. BSE Ltd		
5. Details of the acquisition/ Disposal as follows	Number of Shares	% w.r.t. total Share / voting Capital Wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition/ Disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	25,70,121	41.99	40.38
b) Shares in the nature of encumbrance (pledge / lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2,45,000	N.A.	3.85
Total (a + b + c + d)	28,15,121	41.99	44.23
<u>Details of acquisition/ (-)Sale or Conversion:</u>			
a) Shares carrying voting rights acquired/ (Sold) on conversion of warrants. (subject to Lock in for a period of three year from the date receipt of the Trading approval from Stock Exchange)	2,45,000	3.85	3.85
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-2,45,000	N.A.	-3.85
a) Share encumbered/ invoked / released by the acquirer	Nil	Nil	Nil
Total (a + b + c + d)	0	0	0

For AQUILA DRILLING PVT. LTD.

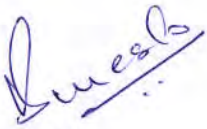
Dinesh

Bedar
Director

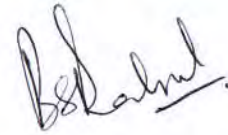
Disclosures under Regulation 29(2) of
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	Number of Shares	% w.r.t. total Share / voting Capital Wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights.	28,15,121	44.23	44.23
b) Shares encumbered with the acquirer.	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares.	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a + b + c + d)	28,15,121	44.23	44.23
6. Mode of acquisition/ sale (e.g. open market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Allotment of Equity Shares on Conversion of Warrants issued on preferential basis to promoter and promoter group		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.	19.05.2017		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale.	61,19,767 Equity Shares of Rs. 10/- each amounting to Rs. 6,11,97,670/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale.	63,64,767 Equity Shares of Rs. 10/- each amounting to Rs. 6,36,47,670/-		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale.	63,64,767 Equity Shares of Rs. 10/- each amounting to Rs. 6,36,47,670/-		

Date: .20.05.2017



Dinesh Alla



Suresh Rahul Bellap
 Director
 Aquila Drilling Private Ltd



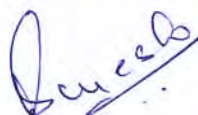
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*** Annexure:**

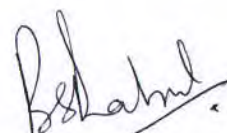
List of Promoters, Promoters Group and Person Acting in Concert

S. No.	NAME	SHAREHOLDING BEFORE ACQUISITION / (DISPOSAL)		ACQUISITION/ (DISPOSAL) (Allotment on Conversion of Warrants)		SHAREHOLDING AFTER ACQUISITION / (DISPOSAL)	
		No. of shares	As % of total Share / Voting Capital	No. of shares	As % of total Share / Voting Capital	No. of shares	As % of total Share / Voting Capital
1	Dinesh Alla	7,64,974	12.50	91,000	1.43	8,55,974	13.45
2	Rajesh Alla	1,26,567	2.07	-	-	1,26,567	1.99
3	Kamala Rajupet Alla	1,25,000	2.04	-	-	1,25,000	1.96
4	Mrudula Alla	67,634	1.10	-	-	67,634	1.06
5	Savita Alla	3,91,458	6.40	-	-	3,91,458	6.15
6	Gopinath Reddy Rajupet	1,300	0.02	-	-	1,300	0.02
7	Kamala Rajupet	1,04,166	1.70	-	-	1,04,166	1.64
8	Dinesh Alla (HUF)	1,38,067	2.26	-	-	1,38,067	2.17
9	Rajesh Alla (HUF)	86,333	1.41	-	-	86,333	1.36
10	Sashank Alla	2,24,000	3.66	-	-	2,24,000	3.52
11	Anisha Alla	1,99,000	3.25	-	-	1,99,000	3.13
12	Aquila Drilling Pvt Ltd	3,05,906	5.00	1,54,000	2.42	4,59,906	7.22
13	Alpha Geo Inc.	35,716	0.58	-	-	35,716	0.56
	Total	25,70,121	41.99	2,45,000	3.85	28,15,121	44.23

Date: 20.05.2017



Dinesh Alla



Suresh Rahul Bellap
 Director
 Aquila Drilling Pvt Ltd

